

Last Modified on 12/02/2025 1:13 pm EST

Billing users can roll up multiple quantity-based recurring line items into a single invoice line that displays the total quantity and total amount. This gives their customers a clear, consolidated view of recurring charges while Managely maintains itemized details for reporting, reduction, revision, and compliance.

We changed the RMR invoice generation process where items are configured as roll-up and the Quantity Billing option is enabled. Previously, these items were always displayed with a quantity of 1. Now the actual quantity stored in the database can be shown instead.

- Setup > Company > System Defaults: Show Quantity in Line-Item Rollup = YES
- RMR Form: Show Quantity = YES

- RMR: Displays items that are not roll-up.
- Rollup: Displays items grouped under their respective rollup item code.

- If the RMR is non-roll-up and Quantity Billing is disabled, a default quantity of 1 is displayed.
- If Quantity Billing is enabled or the item is a roll-up, the quantity displayed is the value saved in the database:

Invoices1

Credits0

Credits Approval0

Sites/Systems4/0

Contracts0

RMR15

Work Orders0

Bill To Information1

Proposals0

Payments0

CC/Check0

Notes0

Contacts0

Documents0

Collect0

+ Generate Recurring Invoice

+ New RMR

HC

Show Cancelled RMRs

		RMR #	:	Item Code	:	Description	:	Billing Cycle	:	RMR Cycle Start Date	:	Cancellation Date	:	Quantity	:	Monthly Amount	:	Cycle Amount	:
▼ Invoice: To Customer																			
▼ Site: #1 asd asd - zzzzzzzz																			
▼ Billing: In Advance																			
▼ RMR																			
		8173	:	Lease	:	Equipment/System Lease	:	Monthly	:	Nov 29, 2025	:		:	Qty: 2	:	Total: \$16.00	:	Total: \$16.00	:
		8176	:	RAD	:	Radio/Cellular Backup	:	Monthly	:	Dec 1, 2025	:		:	1	:	\$6.00	:	\$6.00	:
		8176	:		:		:		:		:		:	1	:	\$10.00	:	\$10.00	:
▼ Roll Up Item: MON																			
		8162	:	INSP Cont	:	Inspection Contract	:	Monthly	:	Nov 26, 2025	:		:	Qty: 20	:	Total: \$200.00	:	Total: \$200.00	:
		8163	:	Lease	:	Equipment/System Lease	:	Monthly	:	Nov 26, 2025	:		:	10	:	\$100.00	:	\$100.00	:
		8163	:		:		:		:		:		:	10	:	\$100.00	:	\$100.00	:
▼ Roll Up Item: OCLG																			
		8164	:	Lease	:	Equipment/System Lease	:	Monthly	:	Nov 7, 2025	:		:	Qty: 3	:	Total: \$8.00	:	Total: \$8.00	:
		8165	:	MON	:	Monitoring	:	Monthly	:	Nov 26, 2025	:		:	1	:	\$4.00	:	\$4.00	:
		8165	:		:		:		:		:		:	2	:	\$4.00	:	\$4.00	:
▼ Site: #1232131 132312 -																			

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1 - 15 of 15 items

Refresh

