RMR Bulk Updater

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The RMR Bulk Updater is for users who want to update RMR settings for a set of customers.

- 1. Open the RMR Bulk Updater page (Setup > Uploaders > RMR Bulk Updater).
- 2. Click Download Template (or Download Template with Data for sample data to see what is needed and how it is formatted.)
- 3. Add the appropriate data based on your company to the template and save the spreadsheet.
- 4. On the RMR Bulk Updater page, click Select file and browse to the spreadsheet and select it. The spreadsheet appears under the Select file button.
- 5. Click the Upload button.
- 6. At the confirmation message, click Yes to overwrite existing RMR data. There is a background job notification and a percentage bar showing progress.
- 7. When the job is finished, open the RMR page (Accounts Receivable > RMR) and RMR detail pages to see the changes.