

Work Order Parts: Part Reconcile Tab (Pro feature)

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On work orders, the Parts tab has a Part Reconcile tab and grid (Accounts Receivable > Work Orders > work order number > Parts tab > Part Reconcile tab). This is a feature of Managely Pro license level.

The tab loads a grid that shows parts with total quantity required and issued information.

Part Code: this is a unique value, meaning there will no more than one record with the same part code.

Part Description: this is the part description from the setup.

Quantity Required: the sum of quantity required for all work order parts that share the same part code.

Quantity Issued: the sum of quantity issued for all work order parts that share the same part code.

Rows that are shaded light red and part codes shown in red indicate what is not reconciled (quantity required not equal to quantity issued).

Appointments

Items & Deposits

Parts8

Part Kits0

RMR0

Billing

Change Orders0

Notes0

Site Parts18

Site N0

Parts

Issue/Return

RMA

Part Reconcile

Part Code	Part Description	Quantity Required	Quantity Issued
NG-ALARM	Next Gen Alarm	1	1
NG-BATTERY	Next Gen Battery	2	1
NG-CAMERA	Next Gen Camera	3	1
NG-FIBER	Next Gen Fiber Optic Cable	1	1
NG-PANEL	Next Gen Panel	1	1
NG-SENSOR	Next Gen Sensor	3	1
NG-TRANSMITTER	Next Gen Transmitter	1	1
NG-WIRE	Next Gen Wire	1	1

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1 - 8 of 8 items

Refresh