## **Customer Portal Users**

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The User Manager page (Setup > Company > User Manager), has a tab called Customer Portal Users. With this, you can review customers to see if they have signed up for a customer portal account. This tab has these columns:

- Customer Name
- Customer #
- First Name
- Last Name
- Username
- Phone #
- Last Login

You can sort on each column, hide columns, filter the information shown in the columns, and group by the columns just like many other grids in Managely. You can also export the grid information to an Excel spreadsheet.

sers Tokens	Custom User Ro	oles	Customer Portal User	rs						
× Export to Excel										
Drag a column header and	d drop it here to grou	up by tha	t column							
Customer Name	Customer #	:	First Name	Last Name	:	Username :	Phone #	:	Last Login	:
Bee test	4394		Test	Bee		TestBee	(552) 627-6277			
Bee test Albert's Antiques	<u>4394</u> <u>4378</u>		Test	Bee		TestBee	(552) 627-6277 (345) 555-5555			