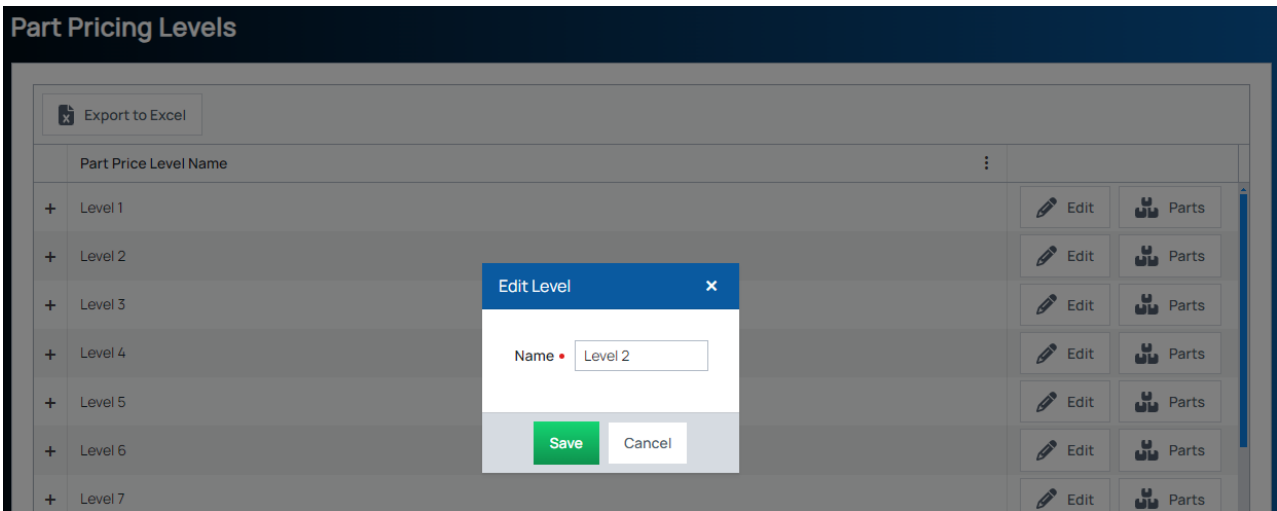


Part Pricing Levels

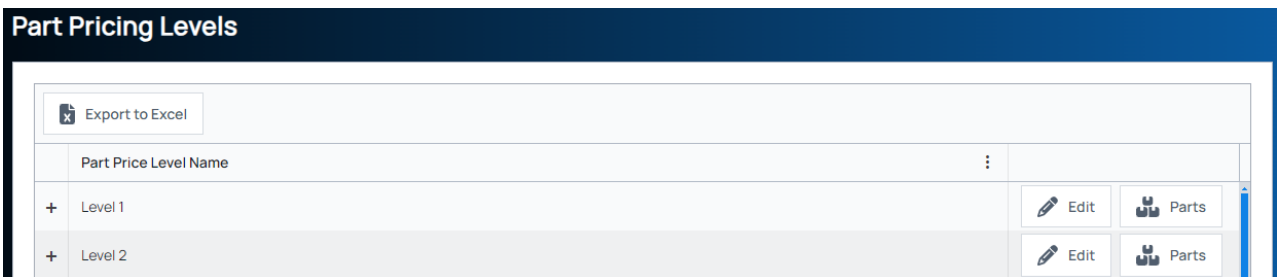
Last Modified on 03/05/2025 4:16 pm EST

Part pricing levels are different prices assigned to parts based on customer type, purchase volume, part value, etc. The levels are tiers of pricing depending on the situation. You can set up 20 part price levels.

The Part Pricing Levels page (Setup > Items & Parts > Part Pricing Levels) shows the 20 levels. Initially, these are named Level 1, Level 2, etc. You can rename these. Click the Edit button in a row. The Edit Level popup opens. In the Name field, delete the existing name and type a new one.



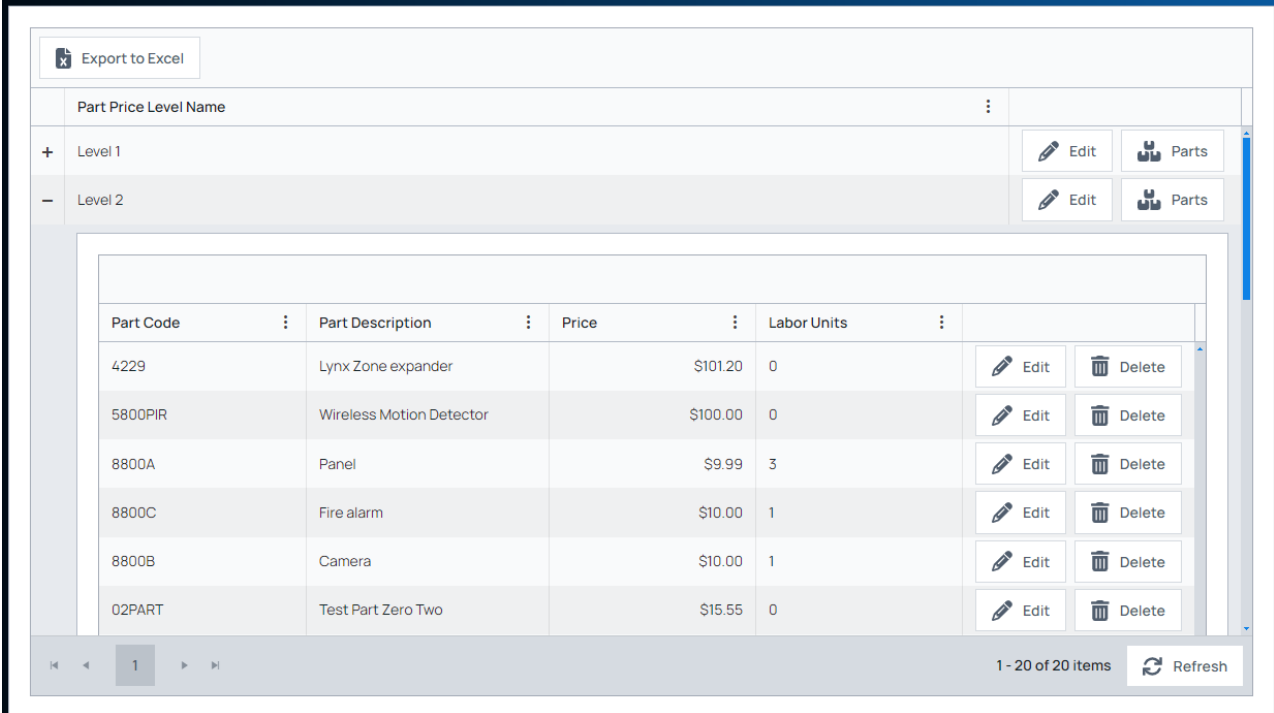
To add parts to a part level, click the Parts button in a row.



The Add Parts popup opens. Select the checkbox in each row to include the part in the part level. You can add as many parts as needed. When finished, click the Add Parts button.

To see the parts in a part level, click the plus button in the row beside the part level name:

Part Pricing Levels



Export to Excel

Part Price Level Name

+ Level 1 Edit Parts

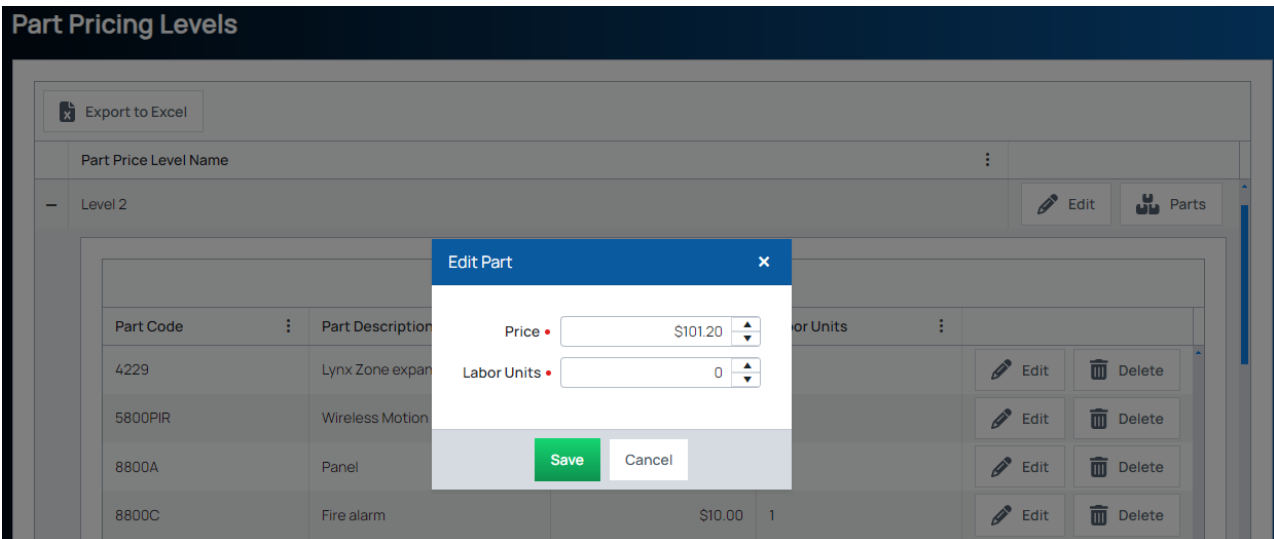
- Level 2 Edit Parts

Part Code	Part Description	Price	Labor Units	Edit	Delete
4229	Lynx Zone expander	\$101.20	0	Edit	Delete
5800PIR	Wireless Motion Detector	\$100.00	0	Edit	Delete
8800A	Panel	\$9.99	3	Edit	Delete
8800C	Fire alarm	\$10.00	1	Edit	Delete
8800B	Camera	\$10.00	1	Edit	Delete
02PART	Test Part Zero Two	\$15.55	0	Edit	Delete

1 - 20 of 20 items Refresh

To remove a part from the part level, click the Delete button in the row. At the prompt, click Yes to remove the part from the part level.

To change the part price and associated labor hours, click the Edit button in the row. This opens the Edit Part popup:



Export to Excel

Part Price Level Name

- Level 2 Edit Parts

Part Code Part Description Price Labor Units Edit Delete

4229 Lynx Zone expander \$101.20 0 Edit Delete

5800PIR Wireless Motion \$100.00 0 Edit Delete

8800A Panel \$9.99 3 Edit Delete

8800C Fire alarm \$10.00 1 Edit Delete

02PART Test Part Zero Two \$15.55 0 Edit Delete

1 - 20 of 20 items Refresh

Edit Part

Price • \$101.20

Labor Units • 0

Save Cancel

You can change the part Price and the Labor Units associated with the price level.

You can add the same part to more than one price level and change the part Price and Labor Units for each level.

Adding a Part Price Level to a Customer

You can edit a customer (CRM > Customer) and add a part price level.

Test 0117 20024

Customer #4423 Active Normal Commercial • Since 1/17/25

Residential Commercial

Full Name • Test 0117 20024

Customer Number • 4423

Address 8800 Lyra Drive

Address 2

Col... 43214 - Plus...

Email stephen.fisher@boldgroup.com

Phone () - Ext

Cell Phone () -

Customer Status • Active

Priority Level • Normal

Customer Type • Commercial

Customer Since 1/17/2025

Do Not Enter Collections NO

Salesperson •

PO Number PO Number

Default Term • Net 15

Recurring Term

Service Invoice Term

Manual Invoice Term

Part Pricing Level

Branch • Ohio

Master Customer Master Customer Search: name ...

Delivery Method • Print

Prevent RMR Delivery NO

No Late Fees NO

Late Fee 0.00

No Statements NO

Show Open Invoices NO

Show Contacts On Sites NO

In the Part Pricing Level dropdown, select a pricing level.

When parts are sold to the customer, the part price and labor units for any parts that are included in the pricing level will default to the part pricing level values.

If a customer does not have a part pricing level, parts sold to the customer use the normal rules to default the sales price of the part.