eForms: Forms

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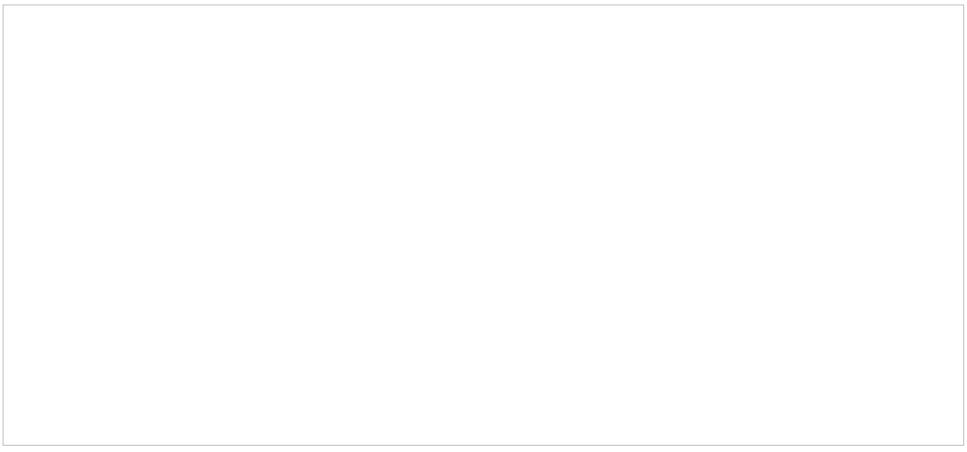
This is the main action screen of eForms where forms can be sent and managed.

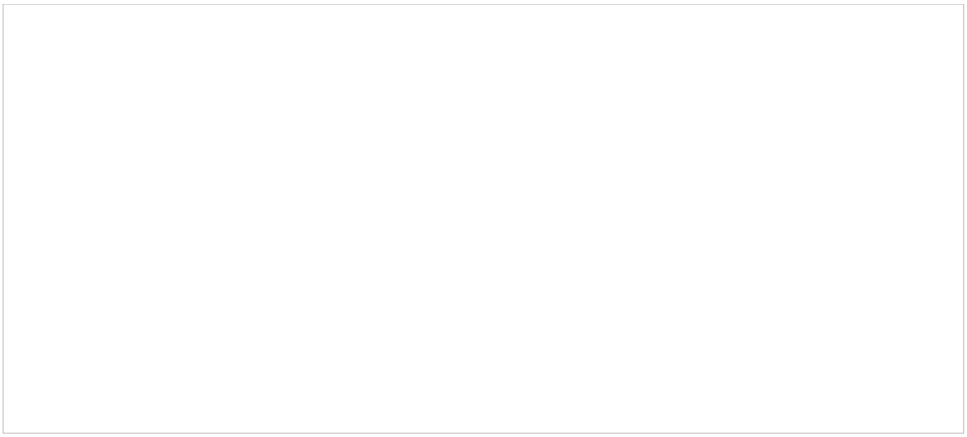
There are two different tabs on the main screen. Both are described below.

Active Forms

This tab is where you can send eForms to a customer and view forms waiting to be completed. Below are some buttons and indicators to note on this tab.

Active Forms are also found on the eForms Tab of the customers' accounts.



Completed Forms

This tab shows eForms that were sent and completed by the customer. Below is an explanation of the buttons found at the end of each row.