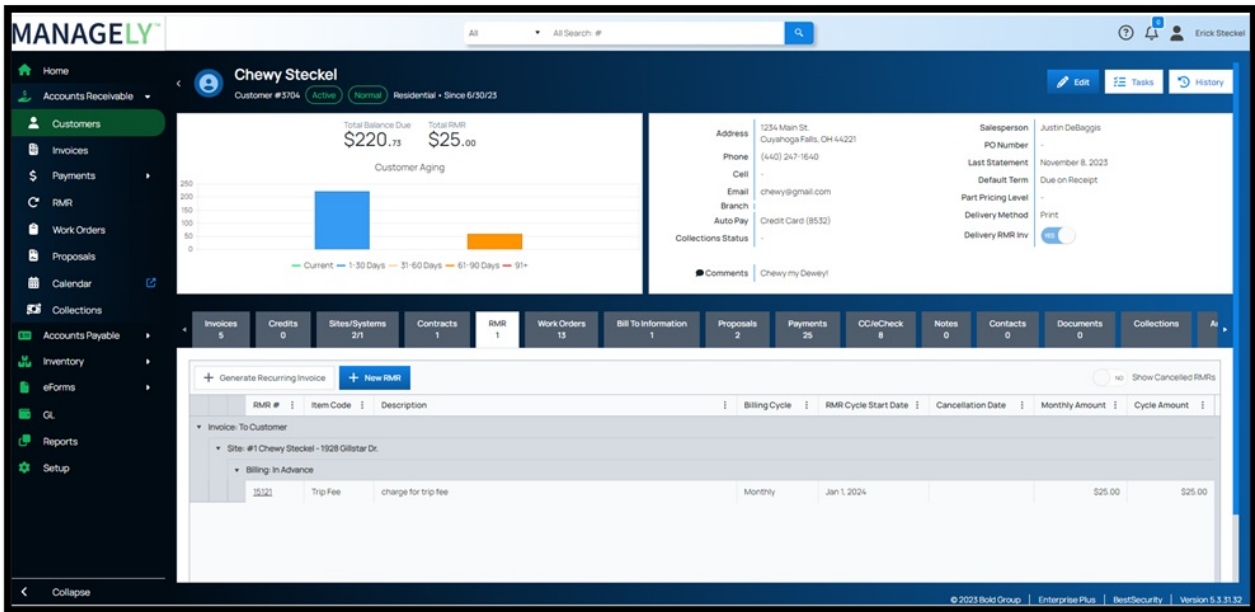


How to Manually Generate RMR Invoices (Managely)

Last Modified on 07/05/2024 12:08 pm EDT

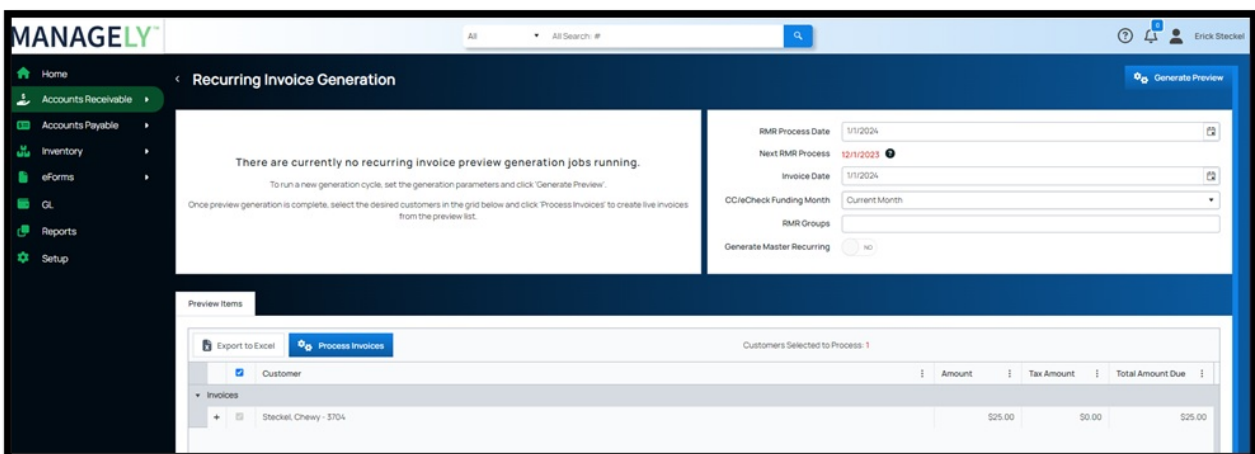
Follow these steps to manually generate an RMR invoice from the customers page in Managely

1. Log into Managely, go into the customers page in question and click the RMR tab below



2. Click on the Generate Recurring Invoice button

3. Fill out the RMR Process date (in this example we chose 01/01/2024 as that is the next RMR set to run) select an invoice date (this will appear on the invoice itself again we will choose 01/01/2024) and push the generate Preview button



4. A preview of the RMR invoice will be on display, push the Process Invoices button

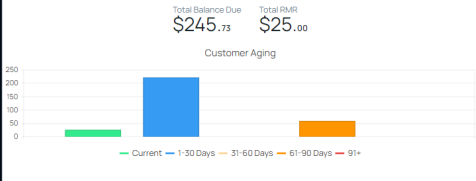
5. You will be taken back to the customers page and the RMR invoice will be on display under the invoices tab

- Home
- Accounts Receivable
- Customers
- Invoices
- Payments
- RMR
- Work Orders
- Proposals
- Calendar
- Collections
- Accounts Payable
- Inventory
- eForms
- GL
- Reports

Chewy Steckel

Customer #3704 Active Normal Residential • Since 6/30/23

Edit Tasks History



Address: 1234 Main St, Cuyahoga Falls, OH 44221
Phone: (440) 247-1640
Cell: -
Email: chewy@gmail.com
Branch: Credit Card (8532)
Auto Pay: -
Collections Status: -

Salesperson: Justin DeBaggis
PO Number: -
Last Statement: November 8, 2023
Default Term: Due on Receipt
Part Pricing Level: -
Delivery Method: Print
Delivery RMR Inv:

Comments: Chewy my Dewey!

Invoices: 6	Credits: 0	Sites/Systems: 2/1	Contracts: 1	RMR: 1	Work Orders: 13	Bill To Information: 1	Proposals: 2	Payments: 25	CC/eCheck: 8	Notes: 0	Contacts: 0	Documents: 0	Collections: 0
-------------	------------	--------------------	--------------	--------	-----------------	------------------------	--------------	--------------	--------------	----------	-------------	--------------	----------------

[+ New Invoice](#) [Generate Statement](#) Show all invoices

Invoice	Invoice Date	Due Date	PO Number	Total Amount	Amount Due	
21931	Jan 1, 2024	Jan 1, 2024		\$25.00	\$25.00	<input type="button" value="Pay Invoice"/> <input type="button" value="Credit"/>