

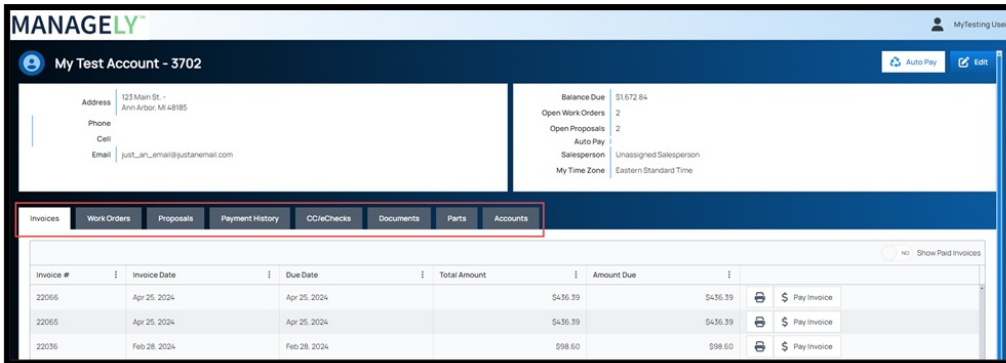
What Customers can see in the Customer Portal

Last Modified on 08/26/2024 11:24 am EDT

Managely gives the ability for the dealers to give their customers access to the customer portal.

What do customers have access to when logged into the customer portal for Managely?

Customers logged into the customer portal for Managely have access to the invoices, work orders, proposals, payment history, CC/eChecks, documents and the accounts section where they can link multiple accounts under one set of credentials.



Note: Customers can also enable auto pay (auto payment draft) option using the customer portal.