What Customers can see in the Customer Portal

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Managely gives the ability for the dealers to give their customers access to the customer portal.

What do customers have access to when logged into the customer portal for Managely?

Customers logged into the customer portal for Managely have access to the invoices, work orders, proposals, payment history, CC/eChecks, documents and the accounts section where they can link multiple accounts under one set of credentials.

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Invoices	Phone Cell	23 Main St Ann Arbor, Mi 48185 ust_an_emai@justanemo rs Proposals	Billoom Payment History	CC/eChecks	Documents	Parts	Accounts	Open Work Orde Open Proposa Auto Pr Salesperso	ls 2 Ny I				
Invoice #		Invoice Date		Due Date		Total Amou			mount Due i			() w s	ow Paid Invoices
22055	1	Apr 25, 2024		Apr 25, 2024		Total Amou	nt	\$436.39	S436.39	8	\$ Pay Invoice		
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22065		Apr 25, 2024		Apr 25, 2024				0430.33					

Note: Customers can also enable auto pay (auto payment draft) option using the customer portal.