

Accounts Receivable Ready to Bill status ensures Appointment Completion

Last Modified on 10/30/2024 5:46 pm EDT

When users edit a work order and change the status to Ready to Bill, these occur:

- Managely checks that all appointments have times entered for all dispatched, arrival, and completed times.
 - Managely opens the Billing tab on the work order so users can make any billing selections before saving the work order.
 - The Complete & Invoice button is not available if the status selected is Ready to Bill.
-