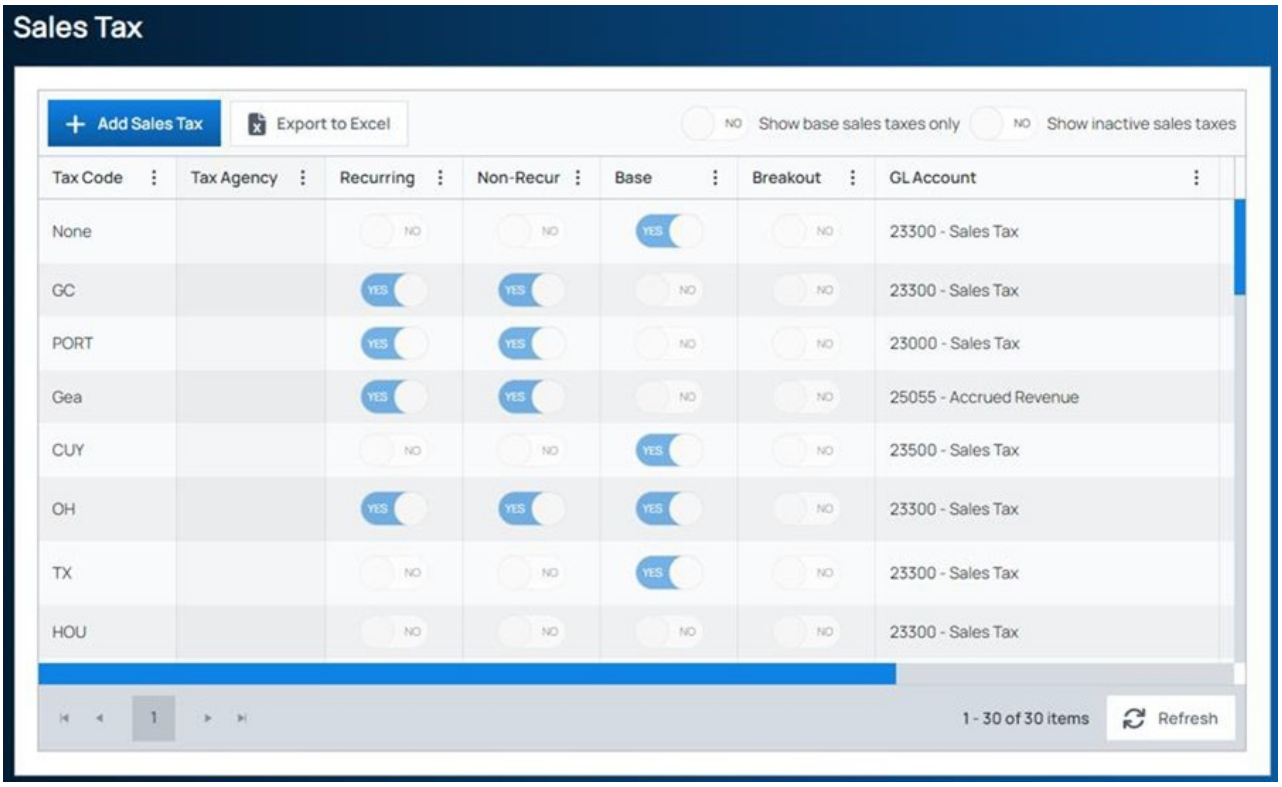
Tax Agencies as Vendors (Pro)

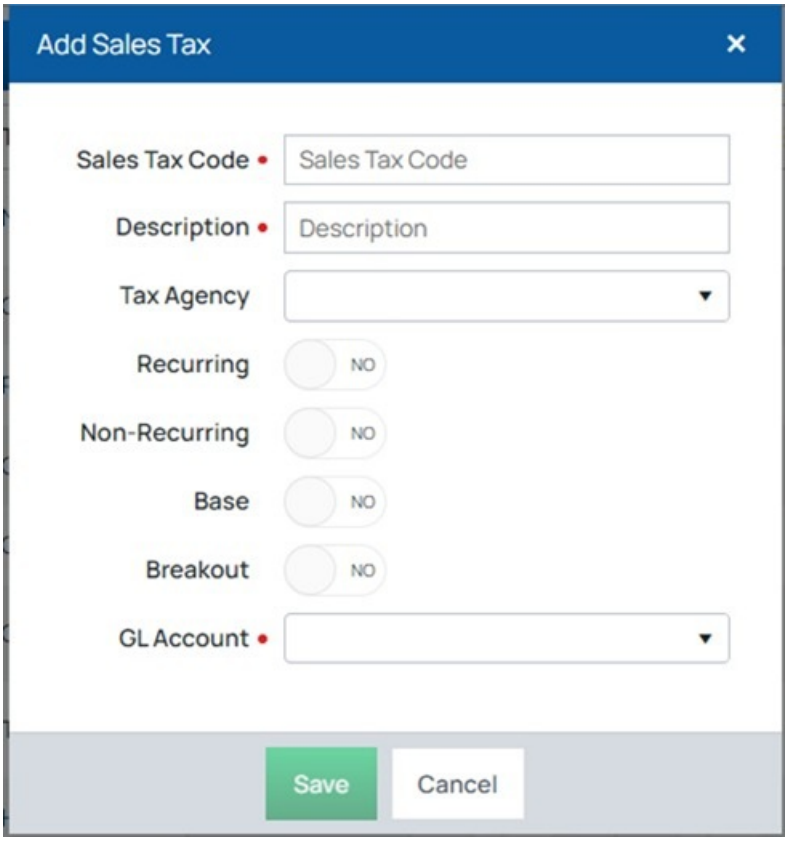
Last Modified on 02/19/2025 7:11 pm EST

Tax agencies as vendors adds visibility and tracking.

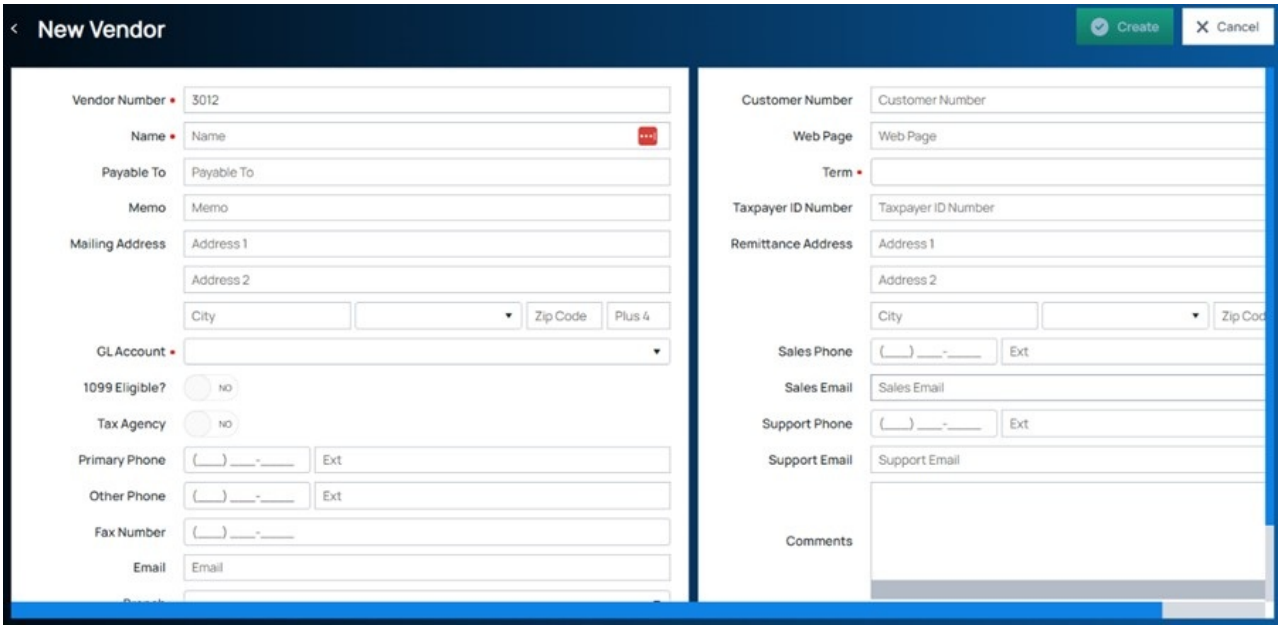
On the Sales Tax page (Setup > Accounting > Sales Tax), there is a new column in the grid called Tax Agency.



When adding a sales tax, there is a new field called Tax Agency.



Click this field to see all vendors that have been flagged as Tax Agencies. If no vendors have been flagged as tax agencies, this field is empty.

To set a vendor as a tax agency:

1. Create a new vendor or open an existing one
2. Click the Tax Agency switch to Yes.