Add a Contract Type

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From the main menu, arrive at the Contract Types setup with this path: Setup > Operations > Contract Types.

The Contract Types list opens. Click the Add Contract Type button at the upper left of the page.

+ Add Contract Type							
	Name :	Length (in days)					
	7 Day Contact	7	🖉 Edit <u> </u> Delete				
	Inspection-Fire-Annual	365	🖉 Edit <u> </u> Delete				
	Install-Res-Intrusion	2	🖉 Edit <u> </u> Delete				
	Maintenance Contract-Res-Intrusion-1 Year	365	🖉 Edit <u> </u> Delete				
	MON-Intrusion-Res-1 Year	365	🖉 Edit <u> </u> Delete				
	MON-Intrusion-Res-3 Year	1095	🖉 Edit <u> </u> Delete				
	MON-Intrusion-Res-5 Year	1825	🖉 Edit <u> </u> Delete				
	ONE YEAR CONTRACT	365	🖉 Edit <u> </u> Delete				

The Add Contract Type page opens. This page has three tabs: Details, Systems, and RMRs. Information on the Details tab is required, where information on the Systems and RMRs tabs is optional.

Details Tab

Type a Name for the contract type, and then type the number of days for the Contract Length.

When finished, click the Systems tab. If you will not be adding Systems or RMR to this contract type, click on the green **Save** button at the bottom of the page.

Add Conti	ract Type					×
Details	Systems	RMRs				
	Name •					
Con	tract Length •					
	J					
			✓ Save	× Cancel		

Systems tab

At the upper left of the page, click on the **Add** button. A row opens to type the **System Name**. In the **Labor Warranty Type** and **Part Warranty Type** fields, make the appropriate selection from the drop-down lists. When finished, click the **Save** button to the right of the row.

To add RMR to the contract type, click on the RMRs tab. If you will not be adding RMR to this contract type, click on the green **Save** button at the bottom of the page.

Add Contrac	ct Type					×
Details	Systems	RMRs				
+ Add						
System Na	me		Labor Warranty Type	Part Warranty Type		
			•	•	Save	× Cancel
			No records availa	able.		
						•
			✓ Save X	Cancel		

RMRs Tab

At the upper left of the page, click on the **Add** button. A row opens to type the **RMR Name**. Select an **Item**. Type a **Rate**. Select a **Frequency**. When finished, click the **Save** button to the right of the row, and then click the green **Save** button at the bottom of the page.

Add Contract Type						×		
Details Systems	RMRs							
+ Add								
RMR Name	Item	Rat	e	Frequency				
		•	▲ ▼	_	Save	X Cancel		
No records available.								
						*		
		🗸 Save	× Ca	ncel				