

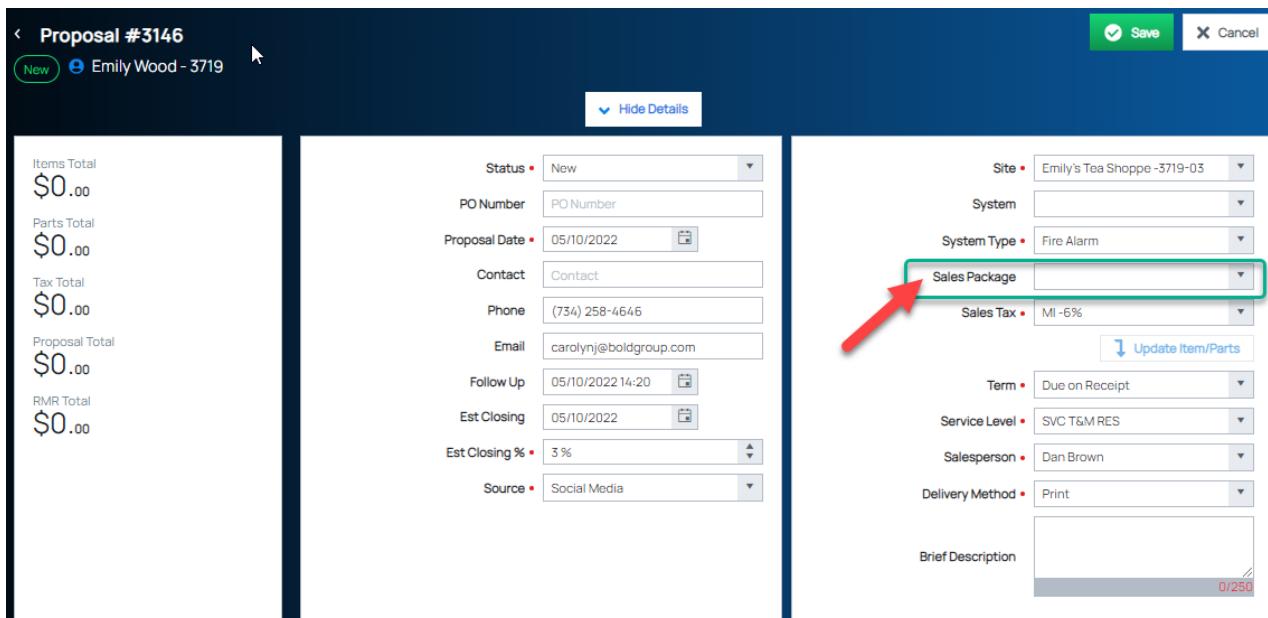
# Packages Overview

Last Modified on 01/20/2026 4:05 pm EST

Packages are used to create a grouping of items, parts, and RMR that are sold together on a regular basis. A package may contain items only, parts only, RMR only, or any combination of the three elements.

You can select a packages when creating a proposal, a work order, or a manual customer invoice. Once you select a package, you can add, remove, or modify any of the elements contained within the package.

## Sales Package field on a proposal



Proposal #3146

New Emily Wood - 3719

Hide Details

Items Total: \$0.00

Parts Total: \$0.00

Tax Total: \$0.00

Proposal Total: \$0.00

RMR Total: \$0.00

Status: New

PO Number: PO Number

Proposal Date: 05/10/2022

Contact: Contact

Phone: (734) 258-4646

Email: carolyn@boldgroup.com

Follow Up: 05/10/2022 14:20

Est Closing: 05/10/2022

Est Closing %: 3 %

Source: Social Media

Site: Emily's Tea Shoppe - 3719-03

System:

System Type: Fire Alarm

Sales Package:

Sales Tax: MI -6%

Term: Due on Receipt

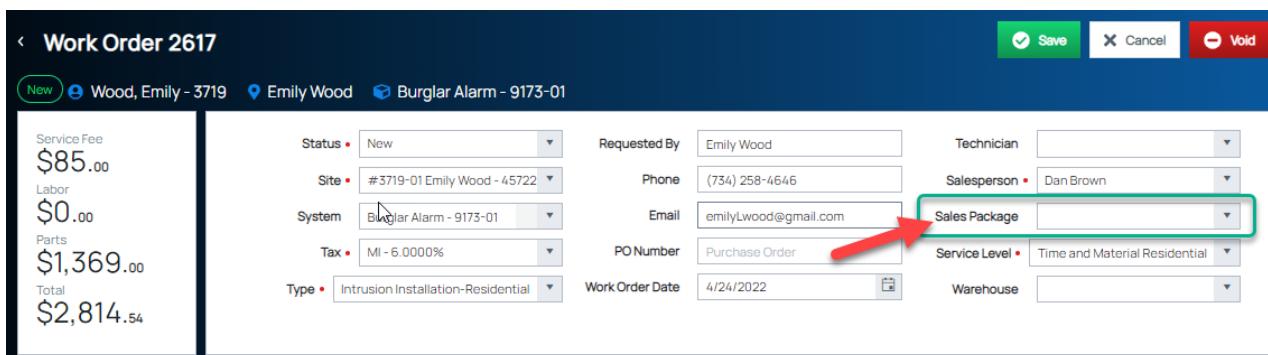
Service Level: SVC T&M RES

Salesperson: Dan Brown

Delivery Method: Print

Brief Description:

## Sales Package field on a work order



Work Order 2617

New Wood, Emily - 3719 Emily Wood Burglar Alarm - 9173-01

Save Cancel Void

Service Fee: \$85.00

Labor: \$0.00

Parts: \$1,369.00

Total: \$2,814.54

Status: New

Requested By: Emily Wood

Technician:

Site: #3719-01 Emily Wood - 45722

System: Burglar Alarm - 9173-01

Phone: (734) 258-4646

Email: emilyLwood@gmail.com

Salesperson: Dan Brown

Tax: MI - 6.0000%

PO Number: Purchase Order

Work Order Date: 4/24/2022

Service Level: Time and Material Residential

Warehouse:

## Sales Package field on an invoice

## New Manual Invoice

Save

Save and Deliver

Cancel

Emily Wood #3719-01 Emily Wood - 45722 Chandler

Invoice Amount  
**\$0.00**

• 0 Payments = \$0.00  
• 0 Credits = \$0.00

Balance Due  
**\$0.00**

• 1 day past due

0% 50% 100%

Site • #3719-01 Emily Wood

Sales Tax • MI

Category

Term • Due on Receipt

PO Number

Salesperson • Kathy Ackerman

Invoice Date • 8/11/2022

Delivery Method Email

Due Date 8/11/2022

Sales Package

Contact

Warehouse

Billing Address

