

QuickBooks

Last Modified on 02/06/2024 12:29 pm EST

Under Exports, the QuickBooks option allows you to export invoices, credits, and payment transactions to a file that can be imported into QuickBooks. Only reconciled transactions are exported. Once transactions are exported, they are locked for editing. When transactions are exported, the system flags them, so they cannot be exported again.

Prior to exporting, select a date to run the QuickBooks export for. To export files, click Export.

QuickBooks Export QuickBooks Documentation

Please select a date to run the QuickBooks export for. All prior transactions not exported through this date will be exported:

8/8/2022

*Note: Payment batches that have not been reconciled will not be exported. Once a transaction has been exported it will be locked from editing.

Once the file is run, you'll receive a message to download your file.

Export Quickbook ×

[Download QuickBooks IIF File](#)

Click the "Download QuickBooks IIF File" button above to download the exported file.

Within QuickBooks, go to File > Utilities > Import and choose IIF.

Using the QuickBooks Export is an advanced feature of Managely.

Please be sure to read through the [QuickBooks Integration Document](#) for a comprehensive review of this functionality.

If you have any questions please submit a support ticket and we will be more than happy to assist you.

ALWAYS BACKUP YOUR QUICKBOOKS DATA PRIOR TO IMPORTING FROM MANAGELY.

The Batch Exports section displays transactions that have been exported.

Batch Exports

Show Reversed Batch Exports

Id	Created Date	Export Date	Export	Reversed Date	Reversed User	
1	Jan 27, 2014	Jan 27, 2014				Download Reverse
9	Jul 14, 2014	Jul 14, 2014				Download Reverse
14	Nov 12, 2014	Nov 12, 2014				Download Reverse
19	Jan 30, 2015	Dec 31, 2014				Download Reverse
1049	May 12, 2021	May 12, 2021	bestsec...			Download Reverse
1059	Feb 16, 2022	Feb 16, 2022	bestsec...			Download Reverse

1 - 8 of 8 items [Refresh](#)

