

Delete a Proposal Status

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To delete a Proposal Status, from the main menu, arrive at the Proposal Status setup with this path: Setup > Proposals > Proposal Statuses.

The Proposal Status list is displayed. Locate the Status you want to delete, and then click the Delete button.

Proposal Status

+ Add Status Show inactive proposal status

Status Code	Status Description	Action	Closing %	
Accepted	Accepted	Accepted	90%	Edit Delete
Closed	Closed	Closed	0%	Edit Delete
Needs Revision	Needs Revision	NeedsRevision	0%	Edit Delete
New	New	None	0%	Edit Delete
None	None	None	0%	Edit Delete
Open	Open	New	0%	Edit Delete
Pending	Pending	Pending	50%	Edit Delete
Pending Approval	Pending Approval	PendingApproval	0%	Edit Delete
Ready for Submission	Ready for Submission	ReadyforSubmission	0%	Edit Delete
Rejected	Rejected	Rejected	0%	Edit Delete

1 - 12 of 12 items Refresh

A confirmation message is displayed. If the status has never been used on a proposal, the record is deleted. If the status has been used on a proposal, the record is marked as inactive. Click the Yes button to confirm the deletion or inactivation of the record.

