Delete a Customer Type

Last Modified on 04/27/2022 7:02 pm EDT

To delete a Customer Type, from the main menu, arrive at the Customer Types setup with this path: Setup > Other > Customer Types.

The Customer Types list will be displayed. Locate the Customer Type you want to delete, and then click on the Delete button (trash can icon).

Note: When the User selects Yes to accept the deletion of the record, this does not delete the value from the database, however marks the record as "Inactive". In most cases, if a record was previously marked as "deleted", a user is able to re-activate the deleted [inactivated] record. When selecting to view Inactive Only records, items that were previously "deleted", will appear in the inactive list.

+ Add Customer Type	NO Show inactive customer types
Name	:
Residential-Owner	P Edit Delete
Residential-Tenant	Sedit Delete
Education	Sedit 🛅 Delete
Retail	🖋 Edit 📋 Delete
PERS Customer	Sedit 🛅 Delete
Commercial	Sedit 🛅 Delete
Restaurant	🖋 Edit 🛅 Delete
Industrial	Selete

A confirmation message will be displayed. Click the Yes button to proceed with the deletion (inactivation) of the record.

