

Delete a Custom Field

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To delete a Custom Field, from the main menu, arrive at the Custom Fields setup with this path: Setup > Operations > Custom Fields.

The Custom Fields list will be displayed. Locate the Custom Field you want to delete, and then click on the Delete button.

Note: When the User selects Yes to accept the deletion of the record, this does not delete the value from the database, however marks the record as "Inactive". In most cases, if a setup value was previously marked as "deleted", a user is able to re-activate the deleted [inactivated] record. When selecting to view Inactive Only records, items that were previously "deleted", will appear in the inactive list.

Entity	Sort	Field Name	Field Type	Data Type	Input Type	
Customer	0	SecondEmail	Email	string	email	Edit Delete
Customer	0	Website	URL	string	URL	Edit Delete
Customer	1	LeadName	Text	string	Text	Edit Delete
Customer	2	LeadPhoneNum1	Phone	string	Phone	Edit Delete
Customer	4	DateReferFeePaid	Date	DateTime	Date	Edit Delete
Customer	5	ReferralFee	NumberCurrency	decimal	NumberCurre...	Edit Delete
Proposal	0	ExpectedCoLive	Date	DateTime	date	Edit Delete
Proposal	0	RejectionReason	Text	string	text	Edit Delete

A confirmation message will be displayed. Click the Yes button to proceed with the deletion (inactivation) of the record.

