

Edit a Custom Field

Last Modified on 04/27/2022 3:49 pm EDT

To edit a Custom Field, from the main menu, arrive at the Custom Fields setup with this path: Setup > Operations > Custom Fields.

The Custom Fields list will be displayed. Locate the Custom Field to be edited, and then click on the Edit button.

Custom Fields

+ Add Custom Field Show Inactive Custom Field

Drag a column header and drop it here to group by that column

Entity	Sort	Field Name	Field Type	Data Type	Input Type	
Customer	0	SecondEmail	Email	string	email	Edit Delete
Customer	0	Website	URL	string	URL	Edit Delete
Customer	1	LeadName	Text	string	Text	Edit Delete
Customer	2	LeadPhoneNum1	Phone	string	Phone	Edit Delete
Customer	4	DateReferFeePaid	Date	DateTime	Date	Edit Delete
Customer	5	ReferralFee	NumberCurrency	decimal	NumberCurre...	Edit Delete
Proposal	0	ExpectedGoLive	Date	DateTime	date	Edit Delete
Proposal	0	RejectionReason	Text	string	text	Edit Delete

1 - 14 of 14 items Refresh

The Custom Field form will be displayed. Make the necessary changes, and then click the Save button when finished.

Custom Field

Entity Name • Please Select

Field Type • Email

Field Name • SecondEmail

Sort order 0

Mask Mask

Validation Validation

Grid Width 0

Save Cancel