Part Transfer Page Definitions

Last Modified on 03/03/2025 3:50 pm EST

There are four panels and five function buttons on the Part Transfer page, each of which is described below.

| Part Transfer | | | | | Bring All t | o Min Bring All to Max | 5 Un | do X Car | icel 🗸 1 | Transfer |
|------------------|-----------------------|-------|------------------|------|-------------------------|------------------------|------|----------|------------|----------|
| Note | | | | | | | | | 0/ | 250 |
| T Code/Descripti | on | | | | Manufacturer/Category/S | SubCategory | | | | |
| From Warehouse | Michigan Main Ware | house | | Y | To Warehouse | Michigan Tech 1002 | | | | ۳ |
| Name : | Code : | Oty : | Action | | Name | | : 0 | ode : | Qty : | |
| 4 Button Remote | 5804 Many Bring to | 7 -1 | Bring to Maximum | Undo | 4 Button Remote | | 5 | 804 | 0 1 | |
| H 4 1 H | | | 1 - 1 of 1 iter | ms | H 4 1 H H | | | | 1-1of1iten | ns |

Function Buttons

- Bring All to Min: If the part being transferred exists in the destination warehouse, and a minimum quantity has been setup for the part, clicking this button sets the quantity to be transferred based upon the current on hand quantity in the destination warehouse.
- Bring All to Max: If the part being transferred exists in the destination warehouse, and a maximum quantity has been setup for the part, clicking this button sets the quantity to be transferred based upon the current on hand quantity in the destination warehouse.
- Undo: Clicking this button will undo whatever actions were performed for the part transfer.
- **Cancel**: If you do not wish to complete the transfer, clicking the Cancel button returns you to the warehouse inventory tab.
- Transfer: Once the transfer information has been entered, clicking this button makes the preliminary transfer.

| Part Transfer | | Bring | g All to Min Bring All to Ma | x 🖞 Undo | X Cancel | ✓ Transfer |
|----------------|----|---------------------|------------------------------|----------|----------|------------|
| Note | | | | | | 0/250 |
| Code/Descripti | on | Manufacturer/Catego | ory/SubCategory | | | |

Note Panel

There is one field in the top panel, Note. You can enter any information as to the purpose of the transfer. Maximum of 250 characters is allowed.

Filter Panel

There are two filter fields in this panel. These fields are for future development.

From Warehouse Panel

This panel is where the user selects the quantity to transfer to the "To" (destination) warehouse. The part row displays the part description, the part code, the current on-hand quantity, and a series of five action buttons. The Action buttons are described below.

| Part Transfer | | | | | N B | ring All to Mi | n Bring All to Max | 5 (| Jndo | X Cance | el 🗸 Tra | ansfer |
|-----------------|----------------------|--------|------------------|------|-----------------|----------------|--------------------|------------|------|---------|------------------|-----------------|
| Note | | | | | | | | | | | 0/25 | <i>//</i> 50 |
| Code/Descripti | on | | | | Manufacturer/Ca | tegory/Sub(| Category | | | | | |
| From Warehouse | Michigan Main Ware | ehouse | | Y | To Wareh | ouse | ichigan Tech 1002 | | | | | • |
| Name | Code : | Qty : | Action | | Name | | | : | Code | ÷ | Qty : | |
| 4 Button Remote | 5804 Many Bring t | 7 -1 | Bring to Maximum | Undo | 4 Button Remot | e | | | 5804 | | 0 1 | |
| H 4 1 + H | | | 1 - 1 of 1 iter | ms | R 4 1 | н | | | | | 1 - 1 of 1 items | 5 |

Action Buttons

- Send One: Clicking this button transfers a quantity of one to the "To" warehouse.
- Send Many: Clicking this button opens a dialog box to enter the transfer quantity.
- Bring to Minimum: If the part being transferred exists in the destination warehouse, and a minimum quantity has been setup for the part, clicking this button sets the quantity to be transferred based upon the current on hand quantity in the destination warehouse.
- Bring to Maximum: If the part being transferred exists in the destination warehouse, and a maximum quantity has been setup for the part, clicking this button sets the quantity to be transferred based upon the current on hand quantity in the destination warehouse.
- Undo: Clicking this button will undo whatever actions were performed for the part transfer.

To Warehouse Panel

At the top of this panel, select the destination warehouse of where the part is being transferred. As the action buttons are used on the From Warehouse panel, the quantity is updated in the To Warehouse panel.

| Part Transfer | | | | | | Bring All t | o Min | Bring All to Max | 5 | Undo | X Can | cel 🗸 | Transfer |
|------------------|-----------------------|-------|------------------|------|---|-------------------------|--------|------------------|---|------|-------|----------|-----------------|
| Note | | | | | | | | | | | | | // 0/250 |
| Code/Description | n | | | | [| Manufacturer/Category/S | SubCat | regory | | | | | |
| From Warehouse | Michigan Main Ware | house | | Y | ſ | To Warehouse | Mich | igan Tech 1002 | | | | | • |
| Name : | Code : | Oty : | Action | | | Name | | | : | Code | : | Qty | : |
| 4 Button Remote | 5804 Many Bring to | 7 -1 | Bring to Maximum | Undo | | 4 Button Remote | | | | 5804 | | 0 1 | |
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Once the transfer information is finished, click the Transfer button at the top right of the Part Transfer page.

The Part Transfer Summary page opens. Review the information to make certain the To Warehouse and the transfer quantity is correct. Click the **Save** button to complete the transfer.

| Part Code | From Warehouse | To Warehouse | Qty |
|-----------|----------------------------|--|--|
| Vista 100 | Michigan Main Warehouse | Michigan Tech 1005 | 1 |
| WAVE2 | Michigan Main Warehouse | Michigan Tech 1005 | 2 |
| 5804 | Michigan Main Warehouse | Michigan Tech 1005 | 1 |
| | Cancel Save | | |
| | Vista 100 WAVE2 | Vista 100 Michigan Main Warehouse WAVE2 Michigan Main Warehouse | Vista 100 Michigan Main Warehouse Michigan Tech 1005 WAVE2 Michigan Main Warehouse Michigan Tech 1005 5804 Michigan Main Warehouse Michigan Tech 1005 |