

# Recurring Royalties and Commissions (Pro)

Last Modified on 02/19/2025 7:09 pm EST

Managely Pro supports both royalties and commissions. Royalties are payments made to the owner of a property or an asset in exchange for its use. Commissions are payments made to an employee for selling certain goods or services.

On the RMR page (Accounts Receivable > RMR), the Recurring Royalties/Commissions tab shows the royalties and commissions associated with recurring invoices after they have been generated.

You can add royalties and commissions to recurring invoices. Managely calculates these each time a recurring invoice is generated for a customer. Set this up after entering RMR for a customer.

## Recurring Royalties

Follow this section to set up recurring royalties:

Open a customer RMR:

- CRM > Customers > Customer Detail > RMR tab > RMR #

-OR-

- Accounts Receivable > RMR > RMR #

On the RMR detail page, click the Royalties/Commissions tab:

**RMR 13285** Edit History

ABC (Commercial)

Monthly Amount <b>\$55.00</b>	Contract -	Last Invoice Date January 1, 2025
Cycle Amount <b>\$55.00</b>	Contract RMR -	Cancellation Date -
Original Monthly Amount <b>\$0.00</b>	Item Monitoring	Custom Date -
Original Cycle Amount <b>\$0.00</b>	Roll Up Item -	Category Monitoring Services
Quantity Rate <b>\$0.00</b>	Description Monitoring Services	Billing Cycle Monthly
	Invoice In Arrears <input type="radio"/> NO	Bill To Address ABC (commercial) - 8800 Lyra Drive, Columbus
	Do Not Prorate <input type="radio"/> NO	RMR Group -
	Use Cycle Amount <input type="radio"/> NO	P.O. Number -
	Qty Based Billing <input type="radio"/> NO	Deferred Posting Day 1
	Include Memo <input type="radio"/> NO	Discount -
	Activation Date March 2, 2024	
	RMR Cycle Start Date February 1, 2025	
	RMR Cycle End Date March 1, 2025	

Tracking | Custom Fields | **Royalties/Commissions**

+ Add Royalty / Commission Export to Excel

Drag a column header and drop it here to group by that column

Type	Name	Start Date	End Date	Amount
No records available.				

Click the **Add Royalty/Commissions** button. This opens the Add Royalty/Commission form:

**Add Royalty/Commission** ✕

**Is Percentage**  OFF

**Amount** •  ▲ ▼

**Type** •  ▼

**Vendor** •  ▼

**Start Date**  📅

**End Date**  📅

✓ Save ✕ Cancel

**Is Percentage:** Off by default. If you set this to ON, the Amount field changes to Percentage.

**Amount (or Percentage):** Type the amount (or percentage) of royalty for the RMR.

**Type:** Choose Vendor.

**Vendor:** Choose the vendor to receive the royalty.

**Start Date:** Choose the date the royalty starts

**End Date:** Choose the date the royalty ends.

When finished, click **Save**.

The royalty appears in the grid. You can add additional royalties.

## Recurring Commissions

Follow this section to set up recurring commissions:

Open a customer RMR:

- CRM > Customers > Customer Detail > RMR tab > RMR #

-OR-

- Accounts Receivable > RMR > RMR #

On the RMR detail page, click the Royalties/Commissions tab:

**RMR 13285** Edit History

ABC (Commercial)

Monthly Amount <b>\$55.00</b> Cycle Amount <b>\$55.00</b> Original Monthly Amount <b>\$0.00</b> Original Cycle Amount <b>\$0.00</b> Quantity Rate <b>\$0.00</b>	Contract - Contract RMR - Item Monitoring Roll Up Item - Description Monitoring Services Invoice In Arrears <input type="radio"/> NO Do Not Prorate <input type="radio"/> NO Use Cycle Amount <input type="radio"/> NO Qty Based Billing <input type="radio"/> NO Include Memo <input type="radio"/> NO Activation Date March 2, 2024 RMR Cycle Start Date February 1, 2025 RMR Cycle End Date March 1, 2025	Last Invoice Date January 1, 2025 Cancellation Date - Custom Date - Category Monitoring Services Billing Cycle Monthly Bill To Address ABC (commercial) - 8800 Lyra Drive, Columbus RMR Group - P.O. Number - Deferred Posting Day 1 Discount -
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Tracking | Custom Fields | **Royalties/Commissions**

+ Add Royalty / Commission Export to Excel

Drag a column header and drop it here to group by that column

Type	Name	Start Date	End Date	Amount
No records available.				

Click the **Add Royalty/Commissions** button. This opens the Add Royalty/Commission form:

**Add Royalty/Commission** ✕

**Is Percentage**  OFF

**Amount** •  ▲▼

**Type** •  ▼

**Employee** •  ▼

**Start Date**  📅

**End Date**  📅

✓ Save ✕ Cancel

**Is Percentage:** Off by default. If you set this to ON, the Amount field changes to Percentage.

**Amount (or Percentage):** Type the amount (or percentage) of commission for the RMR.

**Type:** Choose Employee.

**Employee:** Choose an employee to receive the commission.

**Start Date:** Choose the date the commission starts

**End Date:** Choose the date the commission ends.

When finished, click **Save**.

The commission appears in the grid. You can add additional commissions.

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