Work Order Revenue Report

Last Modified on 12/13/2024 11:19 am EST

The Work Order Revenue report contains three report statuses:

1. Invoice Work Orders: This report shows all closed work orders that have been invoiced within a particular date range.
2. Open Work Orders: This report shows all open work orders that have not been invoiced within a particular date range.
3. Voided Work Orders: This report shows all work orders that have been voided within a particular date range.

Report Parameters

The parameters available for this report are:

- Start and End Date
- Branch
- Report Status (may select only one)
  - Invoiced Work Orders
  - Open Work Orders
  - Voided Work Orders
- Order By

Generate the Work Order Revenue Report

To generate this report, navigate to Reports > Accounting > Work Order Revenue.

The Work Order Revenue report page is displayed. In the Parameters area, make the desired selections. When finished, click the Preview button.

The report results are based on the selections in the parameters area. You can use the function buttons to print or export the report.

Work Order Revenue

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Work Order #	Status	Sold By	Site Name	Address	System #	Type	Technician	Amount
⊟ Collapse/Expand All								
⊟ Closed: 03/29/22								
5	Completed	Dan Brown	Jacob Silvia	123 New Street	1	Burglar Alarm		75.00
2501	Completed	Dan Brown	Jacob Silvia	123 New Street	None	None	Dan Brown	249.68
2519	Completed	Dan Brown	Jacob Silvia	123 New Street	1	Burglar Alarm	Jeff Gaetjens	113.98
2524	Completed	Dan Brown	Roger Waters	1000 Arnold Lane	1	Burglar Alarm	Theresa Scalia	65.13
2541	Completed	Doe, John	Alice Aacott	48 Town Street	ALSYS01	Burglar Alarm	Kathy Ackerman	92.27