

Profit and Loss Report

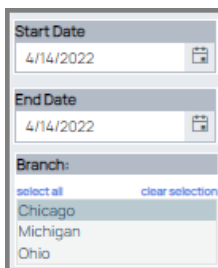
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The Profit and Loss Report is designed to display the total income (by GL Account), and the total cost of goods sold (by GL Account) to arrive at the net gross profit for the company.

Report Parameters

The parameters available for this report are:

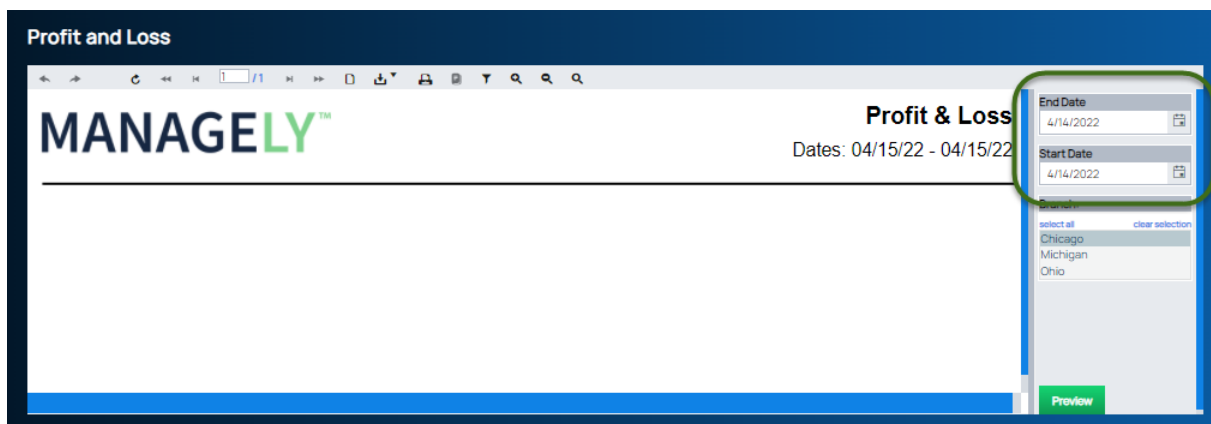
- Start and End Date
- Branch



A screenshot of the parameter form for the Profit and Loss Report. It contains three sections: 'Start Date' with a date field set to 4/14/2022 and a calendar icon; 'End Date' with a date field set to 4/14/2022 and a calendar icon; and 'Branch:' with a dropdown menu showing 'Chicago', 'Michigan', and 'Ohio'. Above the dropdown are links for 'select all' and 'clear selection'.

Generate the Profit and Loss Report

1. To generate this report, navigate to Reports > Accounting > Profit and Loss.
2. The Profit and Loss page is displayed. In the Parameters area, make the desired selections. When finished, click on the Preview button.



A screenshot of the 'Profit and Loss' report interface in the MANAGELY system. The header shows 'MANAGELY' and 'Profit & Loss' with dates '04/15/22 - 04/15/22'. On the right, there is a parameters panel with 'End Date' (4/14/2022), 'Start Date' (4/14/2022), and a 'Branch' dropdown (Chicago, Michigan, Ohio). A green box highlights the date and branch selection fields. At the bottom right of the parameters panel is a green 'Preview' button. The main report area is currently empty.

3. The report results are based upon the selections in the parameters area. Users may use the function buttons to print or export the report.

Profit and Loss

1 / 1

MANAGELY™

Profit & Loss

Dates: 03/02/22 - 03/16/22

Income

43000	Inspections	305.00
43100	Inspection Parts	11.25
42001	Service - Parts	700.00
42110	Service - Other	22.95

Total Income		1,039.20
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Cost of Goods Sold

54000	Inventory Adjustment Account	(761.00)
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Total COGS		(761.00)
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Gross Profit		278.20
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