Void a Work Order

Last Modified on 10/18/2023 10:08 am EDT

A work order may be voided if necessary. Typically, this option is used if the work has been canceled, but you still want to keep the history associated with the work order.

If there are any scheduled appointments that have not been fully dispatched, you will need to complete the dispatch or delete the appointments before the software allows you to void the work order.

To void a work order, access the work order from the customer record or by selecting the work order from Accounts Receivable > Work Orders > Open Work Orders tab.

Work Order 2556 🖉 Edit 🕥 History 😤 Tasks 🔽 Deliver/Print 😑 Wood, Emily - 3719 ♀ Emily Wood 📀 Burglar Alarm - 9173-01 Type Service Cal Salesperson quested By Sales Package \$0.oo \$85.00 \$0.00 \$0.00 Phone 7342584646 Service Level SVC T&M RES 85 Email emilyLwood@gmail.com Base PO Number ment 15 75 Proposal Labor March 30, 2022 Bill After 30 Work Order Date Warranty Labor Labor - 1 Year Next Appointment Technician Warranty Parts Parts - 1 Yea System Parts Purchase Orders Site Work Order History Documents General Ledger Part Ledger Appoint 70085 Export to Excel Appt # Appointment Time Last Activity Status Technician Est Length Billable Min Break Min Labor No records available . . 4 0-0 of 0 items C Refresh

Once the work order is open on your screen, click the Edit button at the upper right of the page.

The work order is displayed in edit mode. At the upper right of the page, click the Void button.

< Work Order 2563									Save X Cancel	O Void
e Wood, Emily - 37	19 ♀ Emil	y Wood 🛛 😌 Burgl	ar Alarm - 9173-01							$\underline{}$
Service Fee	Status •	New	Ψ.	Requested By	Emily Wood		Technicia	n Carolyr	Johnson	•
QOO.00 Labor	Site •	#3719-01 Emily Woo	d - 45722 Chandler 💌	Phone	(734) 258-4646		Salesperso	n • Dan Bro	wn	*
\$93.75	System	Burglar Alarm - 9173-	01	Email	emilyLwood@gmai	l.com	Sales Packag	е		•
\$0.00	Tax •	M	Ψ.	PO Number	Purchase Order		Service Leve	al • Time ar	nd Material Residential	•
Total	Туре •	Service Call	Ψ.	Work Order Date	4/1/2022		Warehous	e Main W	arehouse	*
Ş199.48										
Appointments Items Parts RMR Billing Notes System Parts System Notes Documents Custom Fields										
+ Add Appointment										
Appt # Appoir	tment Time	Last Activity	Status	Technician	Est Length	Billable Min	Break Min Lab	or		
<u>1709</u> 4/1/22	8:00 AM	4/1/22, 9:00 AM	Completed	Thomas Wilson	60	75	0	\$93.75	di s	
H K → H 0-0 of 0 items										