

Delete System Parts

Last Modified on 12/20/2024 10:40 am EST

To delete a part from the System Parts List, access the customer record.

From the main menu, arrive at the Customers list with this path: CRM > Customers.

The Customers list opens. Locate the customer in the list, and then click the hyperlink in the Customer # column to open the customer record.

Customer #	Name	Address	City	State	Balance Due	Total RMR
3654	Holmes Fans	10556 Washington Street	Chagrin Falls	OH	\$0.00	\$0.00
3652	Cactus World	3601 Saguaro Street	Tucson	AZ	\$0.00	\$0.00
3505	Smith, Aaron	123 Main St	Columbus	OH	\$182.81	\$30.00
3504	Allen Automotive Services	634 Morgan Street	Cincinnati	OH	\$182.81	\$30.00
3502	Tesay	Address1	City	OH	\$0.00	\$0.00
3499	Edwards Security	345 Main Street	Columbus	OH	\$221.47	\$55.00
3498	Crafted Crates	233 Widmore Ave	Columbus	OH	\$222.56	\$30.00

The Customer record opens. Click the Sites/Systems tab, and then in the Site Number column, click the hyperlink of the Site to which the System is linked.

Site N.	Site Name	Address	City	Sta...
3719-01	Emily Wood	45722 Chandler	Plymouth	MI

The Site record opens. Click the Systems tab. A list of Systems attached to the Site is listed in the grid area. In the System Number column, click the hyperlink of the desired System.

3719-01 - Emily Wood
Active Emily Wood - 3719

45722 Chandler, Plymouth, MI 48170 RMR \$1.00
(734) 258-4646
emilylwood@gmail.com

Warranty Start 03/04/2022 Sales Tax Michigan
Warranty Labor Labor - 1 Year Tax Rate 6%
Warranty Part Parts - 1 Year Tax Exempt -
Service Level SVC T&M RES Site Since 03/04/2022
Inactive Date -

Notes 0 **Systems 1** RMR 1 Work Orders 0 Site Parts 0 Contacts 0 Zones 0 Authorities 0 Docs Custom Fields Item Defaults eForms Part Ledger External

Search Systems + Add System Export to Excel Show Inactive Systems Custom Grid Layout

Drag a column header and drop it here to group by that column

System #	System Type	Panel Type	Warranty Start
9173-01	Burglar Alarm	8-Zone Control Panel	Mar 7, 2022

1 - 1 of 1 items Refresh

The System record opens. Click the System Parts tab. Within the grid area, locate the part to be deleted, and then click the delete button (trashcan icon).

9173-01 - Burglar Alarm Active Emily Wood Emily Wood Edit Tasks History

Panel Type: Vista20P
 Panel Location: Entry closet
 Comments: -

Warranty Labor: Labor - 1 Year
 Warranty Part: Parts - 1 Year
 Warranty Start: 03/07/2022
 Service Level: SVC T&M RES
 Central Station: -
 Account Number: 23-9173-01
 Inactive Date: -

Notes: 0 | RMR: 1 | Work Orders: 1 | **System Parts: 4** | Call List: 0 | Zones: 2 | Documents | Archive | Custom Fields | eForms | Emails

Part Code	Part Description	Location	Zone #	Install Date	Removal Date	Serial Number	Docs	Trash
5800PIR	Wireless Motion Detector	Hallway	2	3/7/22			Docs	Trash
5816	Door/Window Transmitter	Front Door	1	3/7/22			Docs	Trash
6160	Keypad	Left of entry door		3/7/22			Docs	Trash
Vista20P	8-zone control panel	Entry Closet		3/7/22			Docs	Trash

1 - 1 of 1 items Refresh

A confirmation message opens. Click Yes to remove the part from the system parts list.

Are you sure? ✕

Are you sure you want to delete 5800PIR - Wireless Motion Detector

Yes No