

Company and G/L Structure

Last Modified on 04/17/2022 10:15 pm EDT

Company & G/L Structure

The **Company** sits at the top of the database; it is your financial entity.

A **Branch** is any grouping of G/L data within the Company, such as a remote office, acquisition, or even another entity.

A **Category** is a way of categorizing the income and expense transactions for producing departmentalized profit and loss statements.

The **Customer** is a person, company or government entity with which your company is conducting business. Each customer may have an unlimited number of Sites, each of which may have an unlimited number of Systems.

The **Site** is the physical location of the property where equipment is installed or is being monitored and is associated with one Branch.

The **System** is the group of equipment installed and serviced by the company or an outside service company.

All financial transactions are created at the Site level and are associated with one system.

