



Managely Release Notes

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Version 5.3.76.4

MANAGELY®

Application Corrections

“All Search” Clicking PO does not navigate to PO [00168873]

When All was selected in the top search bar in Managely, clicking a purchase order in the search results did nothing. Clicking a purchase order result now opens that purchase order. Searching with the Purchase Orders category selected was not affected. Other result types, such as invoices and customers, still open as they did before, and the search category names in the dropdown did not change.

RMRs are not saved properly [00170238]

RMRs were not being saved incorrectly by the RMR screen. RMR invoice generation was rewriting each RMR's customer site ID to the site of the invoice it was billed on. When a customer's RMRs from multiple sites were consolidated onto one invoice, the system moved every RMR to the invoice's site. The customer system ID was unchanged, so the RMR pointed at a system on a different site. The system/site RMR grid filters by customer + site + system, so the RMR disappeared from its system while the system's filter still counted it.

The software no longer moves an RMR item to a different site when it creates the accounting entries for an invoice. Each RMR item now keeps the site it was originally saved under. We also corrected how the software finds the site for an RMR item during this process. It was matching the wrong kind of number, so it could find no site or the site of another customer. In addition, the accounting entries for recurring invoices can now be generated when the site details are not loaded.