Managely Release Notes

September 2026

Version 5.3.73

MANAGELY®

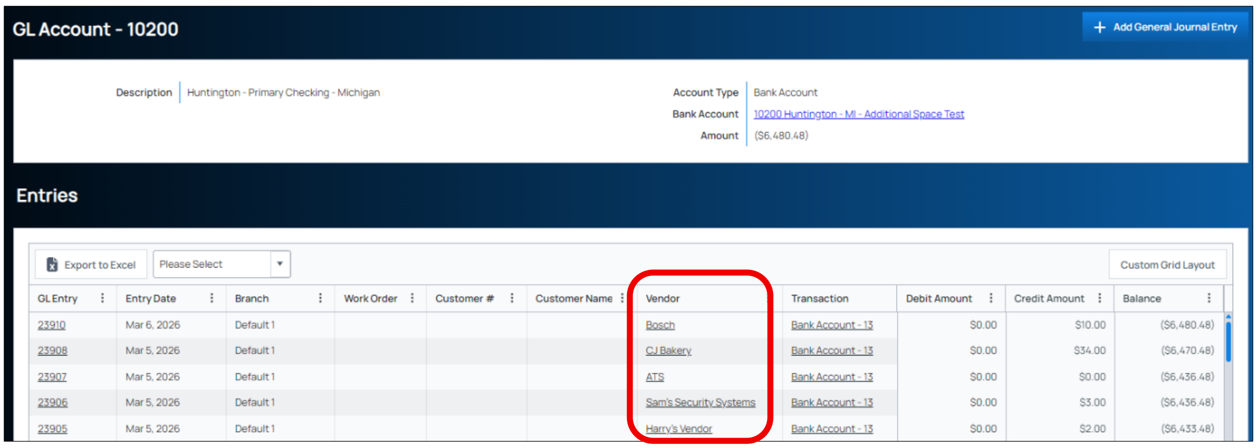
Contents

Enhancements

GL

GL Account entries grid: Vendor Column Vendor Name Hyperlink

On the GL Accounts page (GL > GL Register > Account Number hyperlink), the vendor name in the Vendor column is now a hyperlink. Click this link to navigate to the vendor detail page.



Application Corrections

Managely login redirect [00164448]

While working in Managely, users were unexpectedly directed to the login page. After logging in, they resumed on the page where they had been interrupted.

We fixed this issue where user sessions were not refreshing as expected to keep them logged in.

Bulk printing from work order table fails to apply the selected template [00166887]

Using Print Selected from the Work Order table did not honor the individual work order templates and instead the output used the default template.

We corrected this so using print selected will use the individual work order templates. This is the template priority order:

1. Work order template on the work order
2. The customer's work order invoice template
3. The system default template

Manually generating 3730 invoices took over eight hours [00142063]

The RMR invoice generation process was inefficient so it was taking much longer that it should.

We improved the RMR invoice generation process and eliminated extra database calls to reduce the time needed to generate many invoices.

Cash Based Sales Tax Report not pulling data by date correctly [00167307]

The Cash Based Sales Tax Report was excluding transactions applied on the selected end date and only appeared when the report end date was extended one day. For example, if the end date was 7/31, no transactions were included for 7/31. To see those, users needed to enter an end date of 8/1.

We fixed this so now the report will include transactions from then end date entered. (Note: The Cash Based Sales report behaved the same way, and we fixed this also.)

File name mismatch on generated work order PDFs [00163659]

The output filename was using the work order ID instead of the work order number.

We corrected this so the work order PDF filename and content reflect the correct work order number.