Managely Release Notes

March 2025

Version 5.3.45.11

MANAGELY®

Enhancements

Accounts Receivable > Work Orders

Costing Tab Export Shows Charges Broken Out by Charge Type

On work orders on the Costs tab, when users export the work order costs to Excel, the detail sub-grids are displayed under the associated costs in a way like they are displayed when expanded on the Costs tab:

Cost Type	Estimated Amount	Actual Amount	WIP Amount			
Charges	0	160	0			
Labor	0	275	0			
	Employee Name	Description	Completed Date	Labor Hours	Burdened labor rate	Total labor cost
	tech user		3/3/2025	1	0	0
	tech user		3/3/2025	2	125	250
	Type	Actual Amount	WIP Amount			
	Bill - 75	25	0			
Material	0	50	0			
	Issue/Return	Amount				
	Issue - 83	15				
	Type	Actual Amount	WIP Amount			
	Bill - 75	35	0			
Other	0	60	0			
	Expense Type	Actual Amount	Estimated Amount			
	customExpenseType	35	0			
	expense2	25	0			
Sub Total	0	385	0			
Sub Profit/Loss	0	-225	0			
Commission	0	28.75	0			
	Employee Name	Labor Commission	Materials Commission	Recurring Commission	Non-recurring Commission	Manual Commission
	Salesperson, Unassigned	1.25	2.5	0	0	0
	Type	Actual Amount	WIP Amount			
	Bill - 75	25	0			
Total	0	413.75	0			
Profit/Loss	0	-253.75	0			

Application Corrections

Why does it say ungrouped on the printed proposals? [00115249, 00131546]

Ungrouped charges on a proposal form will no longer display the header "Ungrouped". Only grouped charges will display their group name.

Remove the word "ungrouped" from list of charges [129188]

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The signature arrow is not pointing to the signature box [131737]

We fixed this issue so the signature arrow points to the signature box on the correct page.

Quantity based billing for recurring does not appear with quantities on the invoice [131538]

When using Qty Based Billing and entering a Qty Count and Monthly Amount, the created recurring invoice quantity still showed 1. We fixed this to show the correct quantity, rate, and amount on the invoice when the quantity based billing functionality is enabled.

Labor quantity not showing on proposal- it's totaling up the total of the labor but not breaking out the number of hours and the hourly rate [131539]

We resolved this issue to reflect the actual quantity and labor units for labor items in the proposal.