



Managely Release Notes

July 2024

Version 5.3.40.9

MANAGELY[®]

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Application Corrections

PO Field not populating on Invoice [110898]

The purchase order number was not populating at the top of invoices. Now, when processing a recurring invoice, the PO Number from the first recurring item is added to the corresponding invoice. If the first PO Number is blank, the PO Number from the next RMR item is used instead.

Customer unable to login [114182]

We resolved an issue where customers were unable to log in or register.

Customer List when enter payments includes terminated customers [113847]

The list of customers when entering payments no longer includes terminated customers.

Payment Processing Is Not Using Honoring Link Between Branch Merchant ID And Forte Location ID [116255]

This issue was related to adding multiple Forte accounts (with different merchant IDs); Managely was inactivating all other accounts when a new one was added, thus preventing them from being used for payment.

To resolve this, Managely will no longer inactivate existing accounts when adding a new one. Also, the grid will show Is Default? and Inactive columns to better indicate the status of each account:

Organization ID	Location ID	API Acc	API Secure Key	Sandbox	Default	Inactive	
359158	152855	e3cd040...	*****	NO	YES	NO	Edit
12345678	7654321	12312423...	*****	YES	NO	NO	Edit Delete
4352362347	24536452546	3473457...	*****	NO	NO	NO	Edit Delete

When editing an account, users can change the **Is Default** and **Inactive** fields:

Forte Merchant Account

Organization ID • 4352362347

Location ID • 24536452546

API Access ID • 34734574356

API Secure Key •

Sandbox NO

Is Default? YES

Inactive NO

Save Cancel

Note: For existing customers having this issue, they need to toggle off the Inactive field on their accounts; that will allow them to use those accounts for their invoice payments.