



Managely Release Notes

March 2024

Version 5.3.35.24

MANAGELY™

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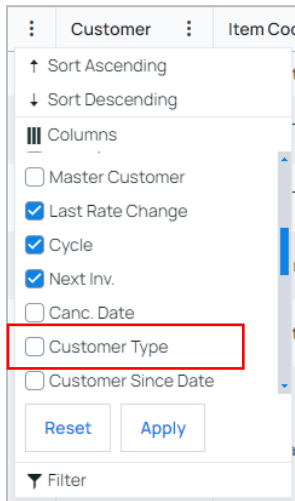
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Enhancements

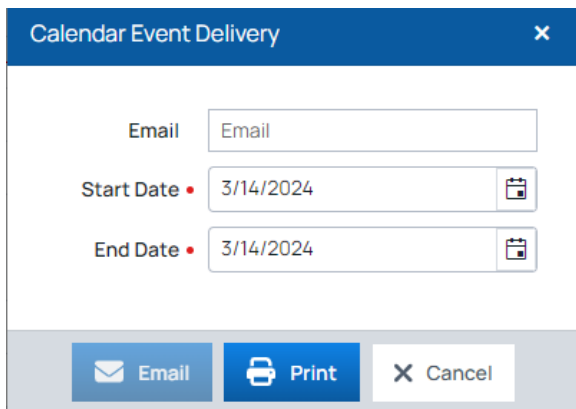
Added a Column to RMR Rate Change in Managely [102387]

We added a column to the RMR Rate Change page (Accounts Receivable > RMR > New Rate Change) called Customer Type. Users can click the three vertical dots beside a column name, click Columns, and select the checkbox for this column to add it to the grid.



Calendar Email/Print

On the calendar (Accounts Receivable > Calendar), we added an Email/Print button. Click this button to open the Calendar Event Delivery form.

A screenshot of a 'Calendar Event Delivery' form. The form has a blue header with a close button. It contains three input fields: 'Email' with the placeholder text 'Email', 'Start Date' with the value '3/14/2024' and a calendar icon, and 'End Date' with the value '3/14/2024' and a calendar icon. At the bottom, there are three buttons: 'Email' (with an envelope icon), 'Print' (with a printer icon), and 'Cancel' (with an 'X' icon).

To activate the email button, enter an email address. Users can print or send by email calendar events that are for one date or between the start and end dates.

Application Corrections

eForms is not working from uploading a dropback - cannot click on recipient form data fields and cannot sign form after emailed [103008]

Checkboxes on eForms were not functioning as expected. We fixed this so that when a user modifies the value of the checkbox, it is reflected in the Assign Mode Preview (checkboxes were showing as selected in preview mode).

When a recipient clicks Signature_1 does not take you to the correct place on the eForm [91447]

When a recipient clicks on the signature field, they will be automatically scrolled to the right spot on the template where they need to sign.