

Managely Release Notes

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Application Corrections

Proposals

We fixed item part calculations on proposals.

Proposal not calculating sales price correctly

We fixed an issue with the sales price calculation.

Need to increase character limit in Item Description field to mirror AB

We increased the size of the Item Description field on proposals to allow more characters.

Filter in Proposals

We fixed the Created By filter on the Proposals page (Accounts Receivable > Proposals) to function as expected.

Eforms Rejected

Rejected eForms were remaining in the Active tab but are now moving to the Completed Forms tab.

Charges tab is blank on proposal even though charges exist

We resolved an issue where the proposal Charges tab was blank when there were charges on the proposal.

Receiving error when attempting to download printed batch ID 185

This error is caused by the print batch if one or more invoices have had their Delivery Method changed from print to email after the print batch has been generated. To resolve this, we made a change to exclude any non-print invoices when downloading the print batch. This will avoid the error and have only invoices that are set for print delivery shown in the PDF batch.

Statement Memo

We updated the default template to add missing fields in the statement template so option messages are used as expected.

Question about Statement Rules

We updated the default template to add missing fields in the statement template so option messages are used as expected.