

# **Managely Release Notes**

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## **Enhancements**

### **Employee Types**

Users can create employee types (Setup > Items & Parts > Types > Employees). To add an employee type, click +Add Type. In the popup window, type a name. Users can edit and delete the employee types created. (This is a feature that will be expanded in future Managely releases.)

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-	Customers	> Accounting	+ Add Type
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C	RMR	Parts	
Ê	Work Orders	Part Kits	
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		> Other	

## **Application Corrections**

#### **Resolved Issues**

#### Purchase Order Detail Page Missing Information

Added missing information to the Purchase Order Detail page.

#### **Remaining Term Invoice**

Changed a prompt when canceling that allows the user to choose whether to generate a remaining term invoice to display for Managely Enterprise license only.

#### Proposal Signature is not showing on the PDF

Added the signature that was missing to proposals.

#### RMR Roll-up Item Not Functioning on Invoice Template

The roll up item functionality now works correctly with the invoice template.



#### **Resolved Issues**

#### Task icon and count indicator shouldn't show for non-employees that don't have access

Resolved so that the task icon and counter do not appear for non-employees.

#### Issue with Data type 'contract' while adding single use form

When adding eForms, the Data Type 'Contract' is hidden unless the Managely license type is Enterprise.

#### work order TimeSheet Grid listing issue

The grid on the Work Order Timesheet tab now has pagination to show all timesheet entries.

#### Show open invoices when printing invoices

Resolved an issue with the show open invoices switch showing all invoices even when it was not selected.

#### Billing Cycle on Add Proposal RMR

Resolved this issue by adding a check to set the Billing Cycle of RMR of the proposal screen from the system defaults.

#### Add bank issues Backend

Changed text in the Setup->Bank accounts->Add bank ->Add bank popup from "Bank Account already assigned" to "Bank GL Account already assigned". Also, the Add bank form now stays open when the user acknowledges the pop error.

#### Master RMR Generation multiple invoices

Resolved an issue with a Master RMR generating a different invoice for every customer RMR selected "Invoice to Master." This now creates only one invoice with all customer RMR linked to it.